

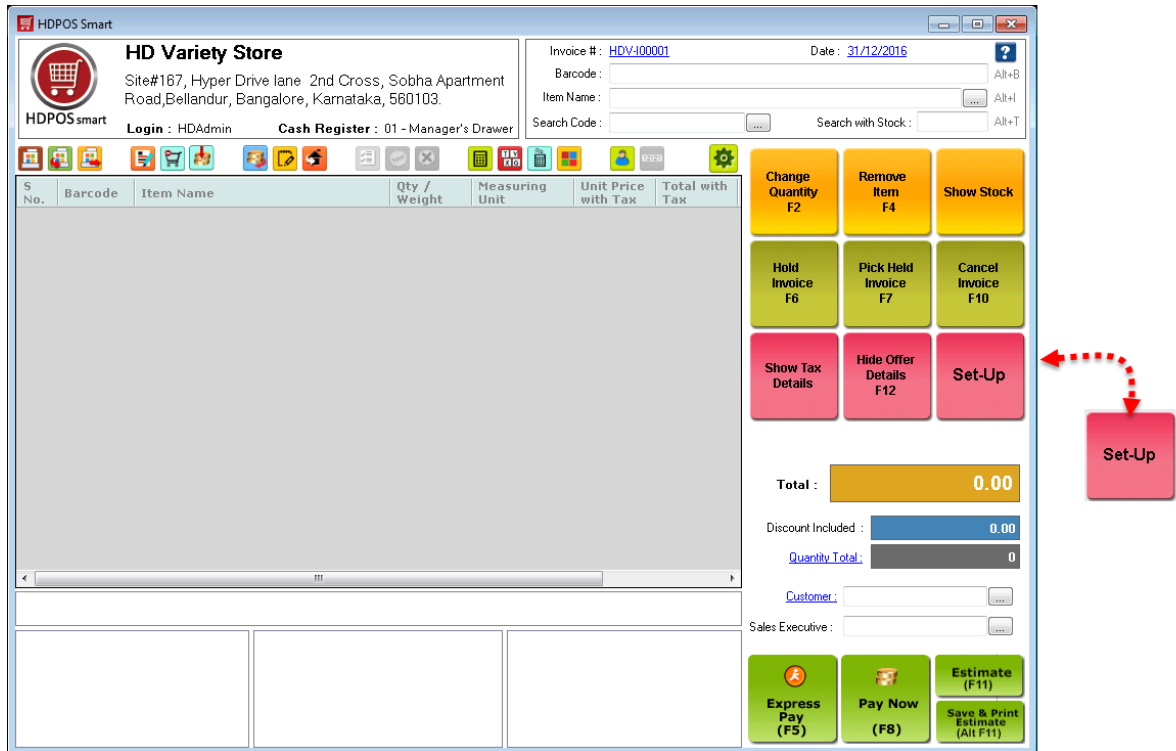
# How to send request from your phone to run a scheduler in HDPOS smart?



HDPOS smart Tutorials

To send request from your phone to run a scheduler in HDPOS smart, follow the steps below.

1. Run **HDPOS smart**. Click on **Set-Up** button from the **Main Screen**.



2. From the 1<sup>st</sup> page of Set-Up, go to **Employee** and click **Add New Employee** button.



3. If you want to send a request to HDPOS smart to run a schedule, you should have permission to request reports via SMS.





- Add yourself as employee and check the checkbox **“Can request reports via SMS”**.

**Add New Employee**

General Details | User Fields | Qualification | Attachments

Employee Code: E00001 [Define my own Code]

**Employee Details**

First Name: Arjun  
Middle Name: K  
Last Name: Patel  
Search Code: Arij  
Date of Birth: 09/08/1987 [Clear]  
Marital Status: Single  
Gender: Male  
Date Of Joining: 30/01/2016  
Business Location: HDIT  
Department: Sales  
Employee Designation: Manager

Can request reports via SMS  
 Can approve access request via SMS  
 Not an Employee  
 Can have appointment  
 Can be attached to invoice appointment

**Address**

Address Line 1: #08, Motappa Layout  
Address Line 2: Mahadevapura  
City: Bangalore | State: India  
Country: India | Zip Code: 560048

**Contact Info**

Telephone Number: 080-42717700 | Fax Number:  
Mobile Number: 8951717386  
E Mail:  
Website:

**Working Shift:**

**Change Photo** | **Remove Photo**

**Sales Commission Details**

Sales Commission Percent: 0 %  
Commission Quick Position: 0

**Spot Discount at Invoice**

Has Limited Spot Discount Authority  
Maximum Spot Discount: 0 %

**Login Details**

User Name: [ ] [Check ID]  
Password: [ ]  
 Is Active  
 Can not Login without Administrator Permission (Need Active Session)

[Save (F8)] [Cancel]

4. From the 4<sup>th</sup> page of **Set-Up**, go to **Settings** button and click on **SMS SETTINGS**.

**System Setting**

1 2 3 4 5

**Settings** | Estimates  
Deliveries | Data Movement  
Make Plans | Customer Items  
Customer Rece... | SMS  
Databases | Access Requests  
Schedules | AMC Managem...  
Tax Structures | Companies  
CR Sessions | Balance Sheet

INVOICE | PRINTER | CURRENCY  
TECHNICAL SETTINGS | GENERAL | DATE FORMAT  
BACKUP | EMAIL SETTINGS | WEIGHING SCALE  
CODE FORMAT | FA FIELDS | ITEM FIELDS  
CUSTOMER FIELDS | SUPPLIER FIELDS | C.I. FIELDS  
REARRANGE | CLOUD SETTINGS | CUSTOMER DISPLAY  
USER INTERFACE | ONLINE SHOP | FA SETTINGS  
CATEGORY TREE | **SMS SETTINGS** | APPOINTMT FIELDS  
ADDITIONAL LICENCES | EMPLOYEE FIELDS | TIME TOKEN FIELDS

[Go Back To Main Screen] [About Us] [Feedback]

5. You will see the **Send SMS Setting** screen as shown below.

- Attach the SMS device to the computer.
- Select this check box **“SMS device is attached to this computer”**.
- Select the suitable Serial Port, click on **Apply**.





Send Sms Setting

SMS device is attached to this computer

Serial port : COM4

Port Setting : COM1, COM5, COM6, COM3

Bits per sec : [ ]

Data : COM4

Parity : None

Stop bits : 1

Handshake : None

Check for Sms every : 60 Seconds

Prefix number with country code : 0

Mobile Number Length : 10 digits

Out SMS Queue Settings

Outgoing SMS will be deleted in : 30 Day(s)

Maximum SMS retry count : 3

Maximum characters in English SMS : 140

Maximum characters in Non-English SMS : 70

In SMS Setting

Incoming SMS will be deleted in : 30 Day(s)

SMS Gateway Settings

Transactional Sms | Promotional Sms

Use SMS gateway for out going Transactional SMS

Use [TONUMBER] to specify recipient's Number

Use [MSGTEXT] to specify Text message

Use [TEXTFORMAT] to specify (Unicode/English)

SMS Gateway URL :

Prefix number with country code : 91

Mobile Number Length : 10 digits

Unicode format : [ ]

English format : [ ]

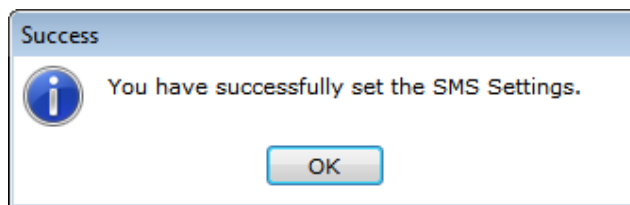
Send data as byte stream for unicode :

Logically break long english SMS :

Logically break long non-English SMS :

Apply Cancel

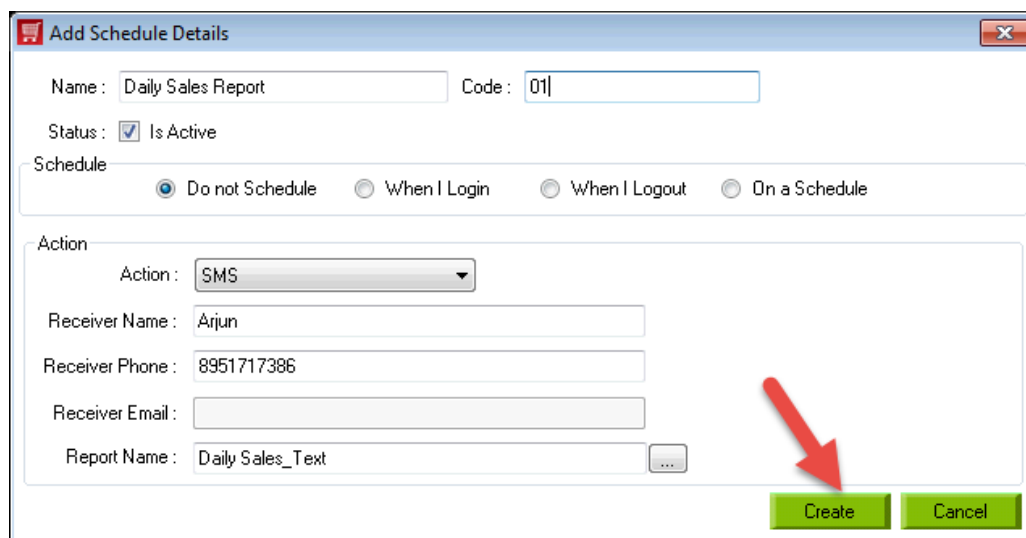
- You will see the following message box. Click on **OK**.



- Now go to 4<sup>th</sup> page of **Set-Up**, click on **Scheduler**. Clicking on **Add Schedule** button.



7. You will see the 'Add Schedule Details' screen.



- **Name:** Enter the name of the Scheduler.
- **Code:** Enter the code for the schedule so you can quickly look for it.
  - This code is used to send a message to HDPOS smart from your phone to run a specific schedule.
  - For this you would need to send the SMS **TSK followed by code** , Example: **TSK01** to your SMS device attached to your computer.
- **Note:** If multiple schedules have the same code you will receive an error SMS back to the user "Too many schedules. Please have only one schedule with same code or change the code.
- **Status:** Check this checkbox to keep the schedule active.





- **Schedule:** Here you can select when the schedule needs to run. To run the scheduler by sending SMS to HDPOS smart, select the radio button **“Do not schedule”**.
- **Action:** Here you will need to enter details of what action needs to take place. Select SMS or Email.
- **Receiver Name:** Here you can enter the name of the receiver. The **Receiver Name** will be used in the greetings for Emails. Exp. **Hello Receiver Name**.
- **Receiver Phone:** This field will be enabled if Action selected is SMS. Here you will need to enter the receiver’s mobile number. You can enter comma separated mobile numbers when you want to send the same SMS to multiple users.
- **Receiver Email:** Enter the email of receiver. You can also enter multiple email IDs separated by comma.
- **Report Name:** Select the report.
  - If Action selected is SMS, you will only be able to select a **text report**.
  - If Action selected is Email, you will be able to select text or laser report.
- Click on **Create**.

8. You will see the schedule as shown below.

Code	Name	Schedule Type	Next Scheduled At	Is Active	Status	Action	Receiver Name	Receiver	Report Name	Last Run Date Time	Error Info
01	Daily Sales Report	Not Scheduled		Yes	New	SMS	Arjun	8951717386	Daily Sales_Text		

9. If you want to run this schedule by sending a message to HDPOS smart, send the SMS from your phone to SMS device number as shown below.

**TSK[Code of schedule]**

For Example, here I have given 01 as code to schedule. So SMS from your phone should be **TSK01**.

10. When you send the SMS to HDPOS smart, the schedule will run.

- If you chose Action as SMS--the result of the report will be sent back to the phone numbers that you specified in **Receiver Phone** field of that schedule.
- If you chose Action as Email--the result of the report will be sent back to the email IDs that you specified in **Receiver Email** field of that schedule.

11. You can see the message as shown below.



