

How to make Sales Invoice of Items with tax structure using basic price range in HDPOSsmart?



HDPOS smart Tutorials

This tutorial will help you in making Sales Invoice for the items with tax range applied. You will see how the taxes get applied automatically with the change in basic sales price of the items. The changes of Items price can be due to the impact of either Price Change, by giving Spot Discount, by applying discounted offers or Price List being applied.

In this tutorial we are considering that the tax is defined as such if the Items Basic Sales Price is below 1000 then **GST 5%** i.e. **CGST 2.5%** and **SGST 2.5%** (In State) or **IGST 5%** (Out State) will be applied and if the Basic Sales Price for the Item is greater than 1000 then **GST 12%** i.e. **CGST 6%** and **SGST 6%** (In State) or **IGST 12%** (Out State) will get applied.

To make Sales Invoice of Items with tax structure using basic price range, follow the steps below:

1. From main invoice screen, add all the items for which Tax Structure is applied. Click on **Pay Now** button.

Hyper Drive Fashions
#167, Hyper Drive lane, 2nd Cross, Sobha Apartment
Road, Sarjapur ORR Bellandur, Bengaluru, Karnataka,
Login : HDAdmin Cash Register : 01 - Manager's Drawer

Invoice #: Hyp-100001 Date : 09/09/2017

Barcode : Alt+B
Item Name : Alt+I
Search Code : Search with Stock : Alt+T

S No.	Barcode	Item Name	Qty / Weight	Measuring Unit	Unit Price with Tax	Total with Tax
1	T00041	9rasa Black Flared Skirt M	1	Qty	1,652.00	1,652.00

Total : 1,652.00

Discount Included : 0.00
Quantity Total : 1
Customer : Anamika Deshpande
Sales Executive :

Buttons: Change Quantity (F2), Remove Item (F4), Show Stock, Hold Invoice (F6), Pick Held Invoice (F7), Cancel Invoice (F10), Hide Tax Details, Hide Offer Details (F12), Set-Up, Express Pay (F5), Pay Now (F8), Estimate (F11), Save & Print Estimate (Alt F11)





2. In **Pay Now** screen, under **Tax Details** section you will see taxes being applied for the item.

The screenshot shows the 'Pay Now' interface with the following details:

- Invoice Number:** Hyp-100001
- Invoice Date:** 09/09/2017
- Customer Info:** Customer: Anamika Deshpande, Available Credit Limit: 50,000.00, Customer Mobile Number: 9000000001.
- Invoice Info:** Total Before roundoff: 1,652.00, Roundoff Amount: 0.00, Total: 1,652.00. Quantity Total: 1, Number of Items: 1, Discount Included: 0.00, Tax Included: 177.00.
- Tax Details:** CGST 6 (88.50), SGST 6 (88.50).
- Payment Detail:** Pending Amount: 1,652.00.
- Buttons:** Save & Print Estimate (F11), Save Estimate (F12), Save & Print Booking (F6), Save Booking (F7), Save & Print Invoice (F5), Save Invoice (F8), Cancel.

3. Now give spot discount percentage on the Invoice total by clicking on **Add Spot Discount** button as shown below. Enter the either Discount amount or Discount Amount that you want to give for the Invoice and click on **OK**.

The screenshot shows the 'Pay Now' interface with a 'Spot Discount Details' dialog box open. The dialog box contains the following information:

- Spot Discount Details:** Add Spot Discount for Total Invoice Bill amount.
- Invoice Discount:** Discount Amount: 0.00, Discount Percentage (%): 40.
- Apply Discount:** Apply Discount After Tax, Apply Discount Before Tax.
- Discount Summary:** Discount Percentage: 40.00 %, Current Invoice Amount Before Tax: 1,475.00, Current Invoice Amount After Tax: 1,652.00, Total Discount Amount: 722.75, New Invoice Amount: 929.25.
- Reason for Discount:** (Empty text field).
- Buttons:** OK (F8), Cancel.

The background interface shows the same invoice details as in the previous screenshot, with the 'Tax Included' amount now updated to 177.00.





4. After the discount getting applied, you will also see change in taxes that got applied. Enter the amount received and click on **Save Invoice**.

Pay Now

Invoice Number : Hyp-100001 Invoice Date : 09/09/2017

Customer Info
Customer: Anamika Deshpande Alt+C Sales Executive : Alt+S
Available Credit Limit : 50,000.00 Customer Email : anamika_dehpande@xy; Send email to Customer
Customer Mobile Number : 9000000001 Send sms to Customer

Invoice Info
Total Before roundoff : 929.25 Quantity Total : 1
Roundoff Amount : 0.00 Number of Items : 1
Total : 929.25 Discount Included : 722.75
Tax Included : 44.25

Tax Details :
CGST 2.5 22.13
SGST 2.5 22.13

Payment Detail
Cash Card Cheque Store Credit Advance Amount Approved Pending Gift Card Bank Transfer Food Coupon
Pending Amount : 0.00
Cash : 929.25
Amount Received : 929.25 Alt+A Ctrl+P
Note :
Total Commission Expense : 0.00
Total Received Amount : 929.25
Returnable Balance : 0.00
Save Returnable Amount as Customer Advance (F4) :

Goods Delivered : Print Delivery Challan :

Save & Print Estimate (F11) Save Estimate (F12) Save & Print Booking (F6) Save Booking (F7) Save & Print Invoice (F5) Save Invoice (F8) Cancel

