

How to do tax override in HDPOS smart?



HDPOS smart Tutorials

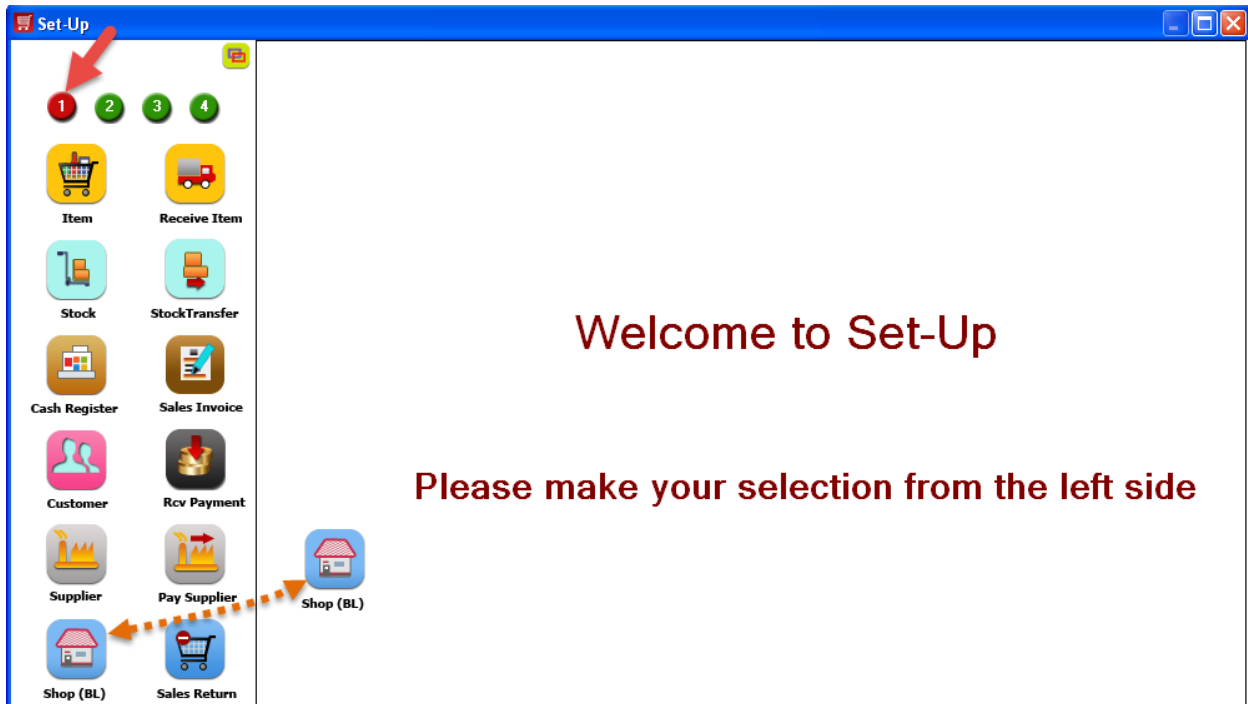
To do tax override in HDPOS smart, follow the steps below.

1. Run **HDPOS smart**.
2. From the main screen click on **Set-Up**.

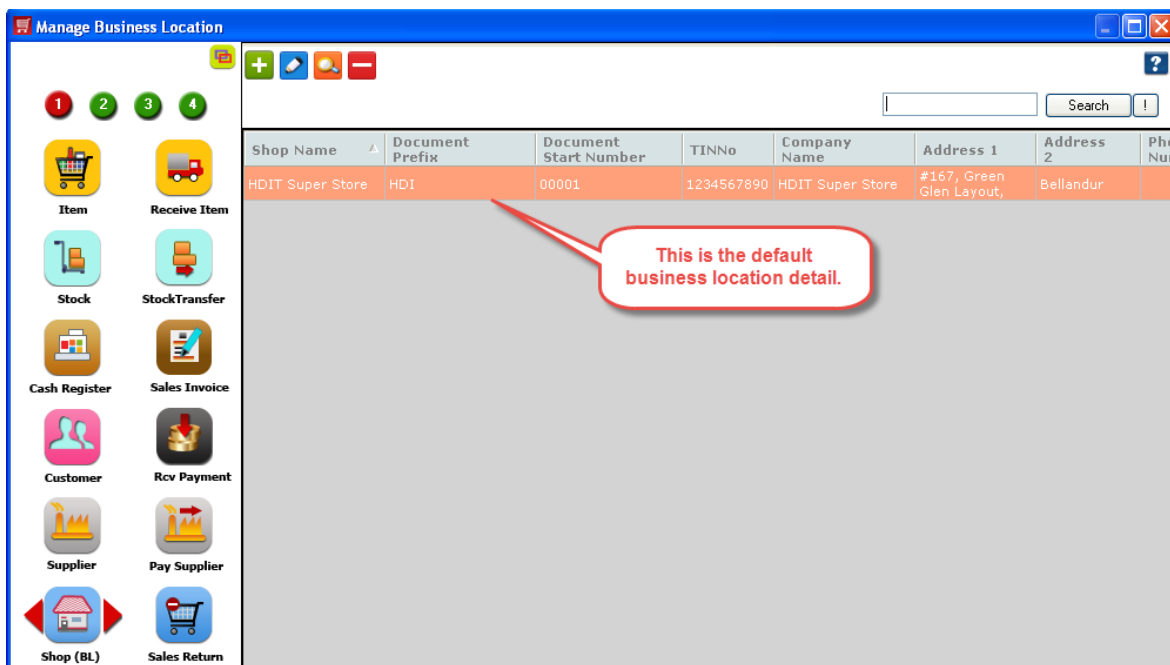
The screenshot shows the HDPOS smart interface for Hyper Drive Super Market. The window title is 'HDPOS smart'. The header includes the store name 'Hyper Drive Super Market', address 'Site#167, Hyper Drive lane, 2nd cross, Bellandur, Bengaluru, Karnataka', and login information 'Login : HDAdmin' and 'Cash Register : 01 - Manager's Drawer'. The invoice number is 'Hyp-100001' and the date is '25/02/2015'. There are input fields for Barcode, Item Name, and Search Code. A toolbar contains various icons for navigation and actions. The main area is a table with columns: S No., Barcode, Item Name, Qty / Weight, Measuring Unit, Unit Price with Tax, and Total with Tax. On the right side, there are several buttons: 'Change Quantity (F2)', 'Remove Item (F4)', 'Show Stock', 'Hold Invoice (F6)', 'Pick Held Invoice (F7)', 'Cancel Invoice (F10)', 'Show Tax Details', 'Show Offer Details (F12)', and 'Set-Up'. Below these buttons are fields for 'Total : 0.00', 'Discount Included : 0.00', 'Quantity Total : 0', 'Customer', and 'Sales Executive'. At the bottom right, there are buttons for 'Express Pay (F5)', 'Pay Now (F8)', and 'Estimate (F11)'. A red arrow points from the 'Set-Up' button in the interface to a separate red box labeled 'Set-Up' on the right.




3. From 1st page, click on **Shop (BL)**.

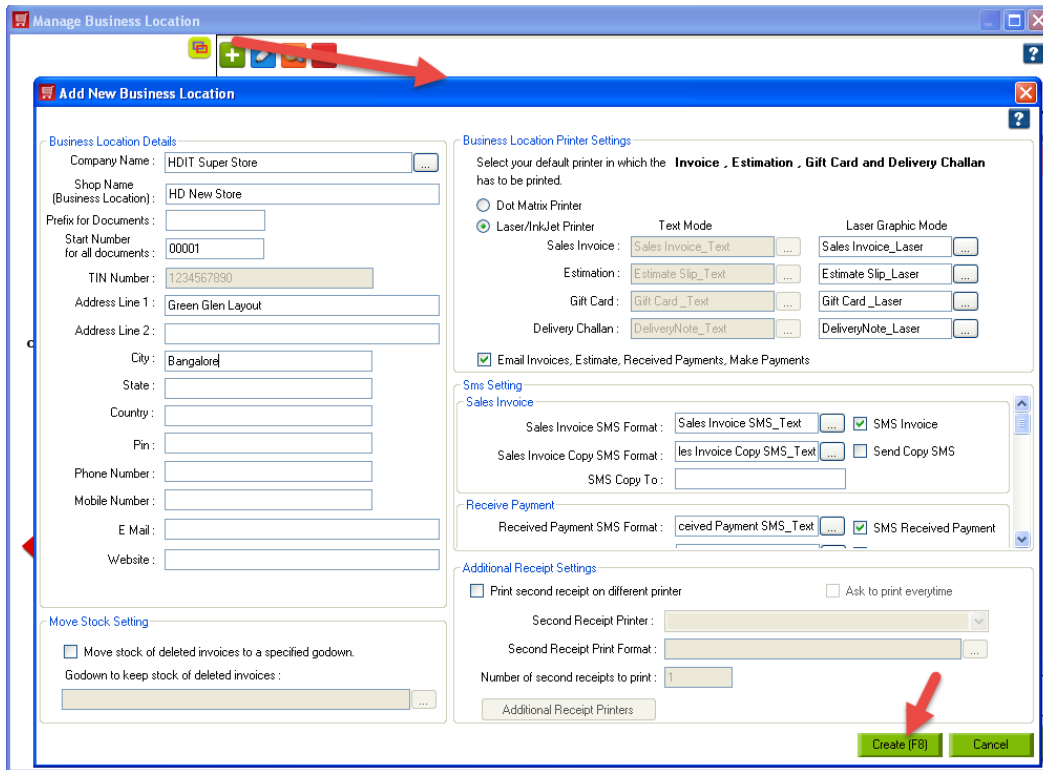


4. In **Manage Business Location** screen, you will see the default business location.

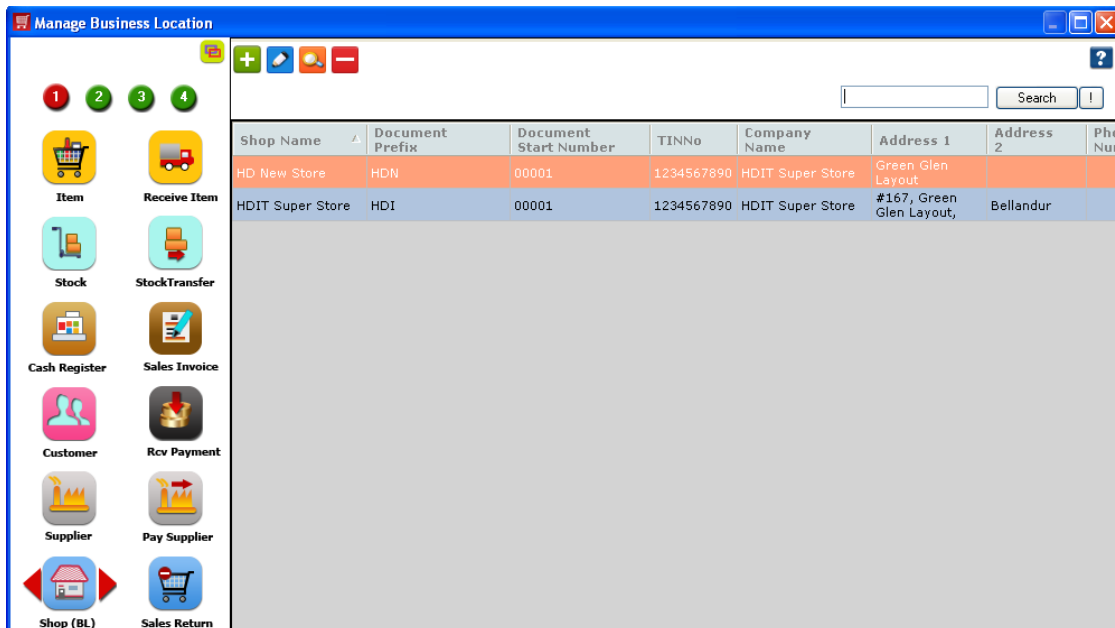




5. Click on **Add Business Location**  to create a new Business Location for which you want to define new tax. Enter the required details and click on **Create**.



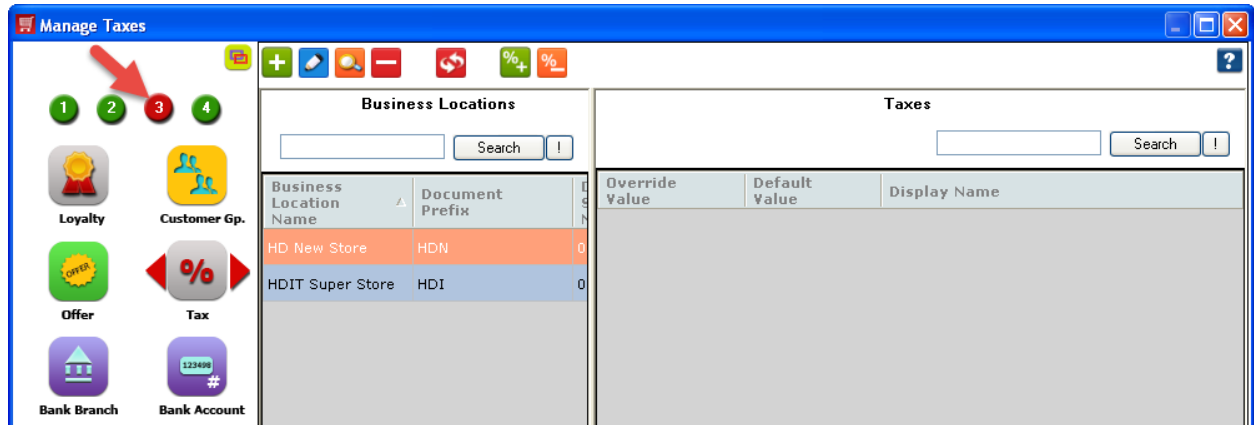
6. You will see the BL details as shown below.



Shop Name	Document Prefix	Document Start Number	TINNo	Company Name	Address 1	Address 2	Phone Number
HD New Store	HDN	00001	1234567890	HDIT Super Store	Green Glen Layout		
HDIT Super Store	HDI	00001	1234567890	HDIT Super Store	#167, Green Glen Layout,	Bellandur	

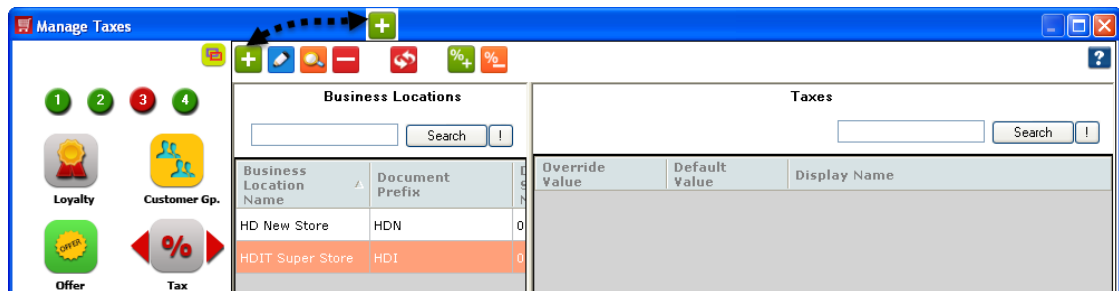


7. Go to 3rd page. Click on **Tax**.

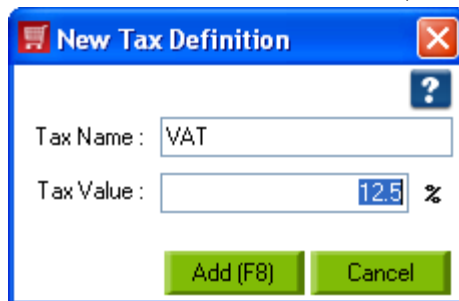


8. Here you can see the all the Business Locations. Select the default Business Location. Define Tax for it as shown below.

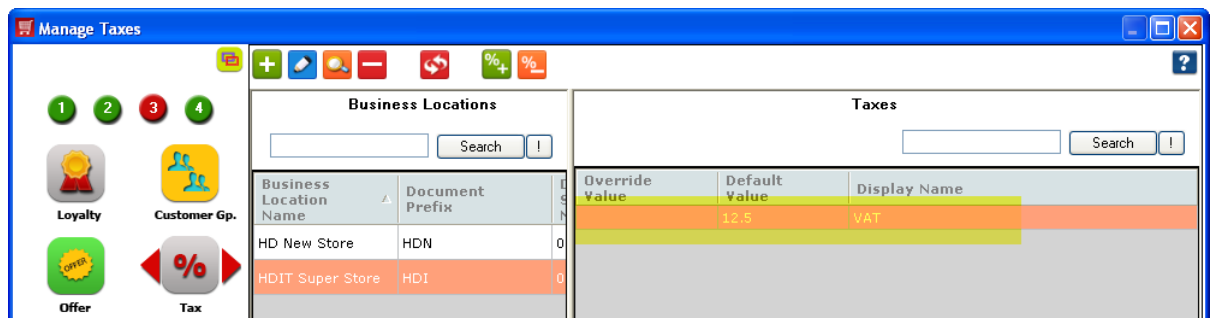
a. Click on **Add Tax** button.



b. In the **New Tax Definition** screen, enter the name for Tax and its value.

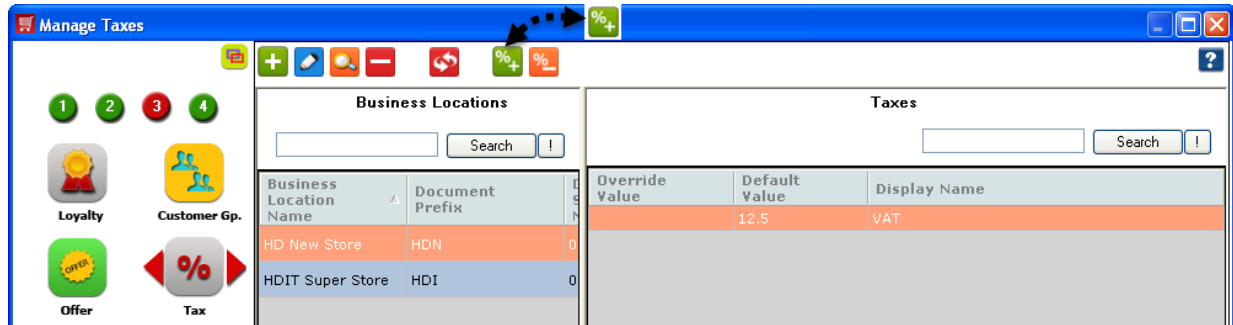


c. Click on **Add**. You can see tax defined as shown below.



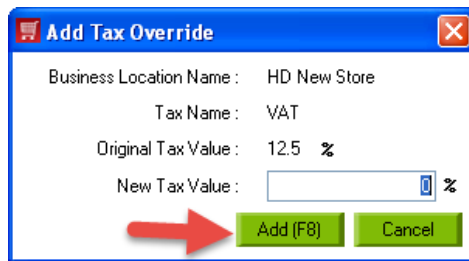


9. Select the business location for which you want to mention the tax override. Click on **Add Tax Override** button.

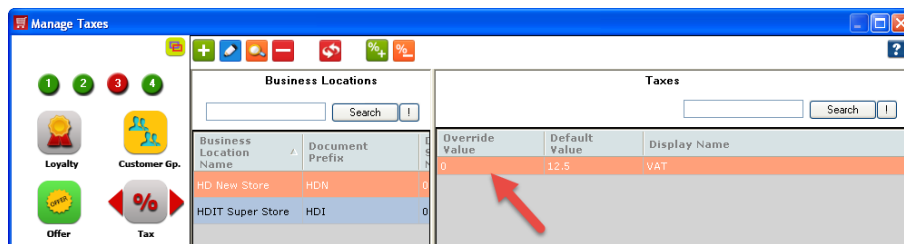


10. In the **Add tax Override** screen, you will see Business location Name, Tax Name and Original Tax Value.

- a. Define the **New Tax Value**. Click on **Add**.

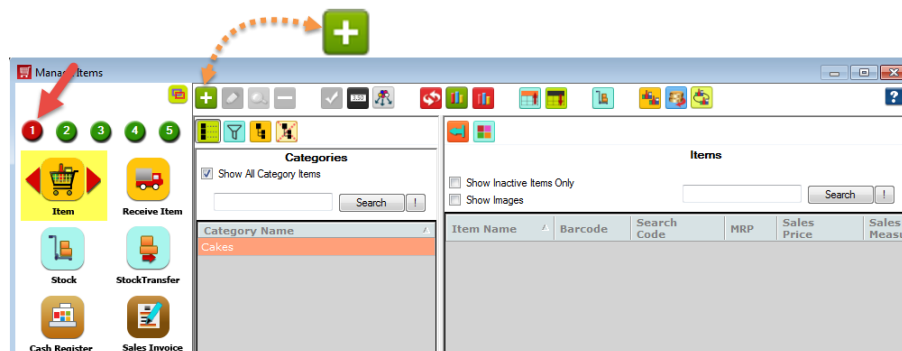


- b. You can see the new tax value defined as shown below.



11. Define an item as shown below.

- a. From 1st page of Set-Up, click on **Item**. From **Manage Items** screen, click on **Add New Item**.



- b. Enter the item name, category name, opening stock, tax details, sales price and MRP.



c. Click on **Create**.

Add New Item

Barcode: T00001 Auto-Generate

Name: Cello Ad Gel Pen Item Name Template

Item Unique Name: Cello Ad Gel Pen

Item Group Name: Cello Ad Gel Pen Group Name Template

Name In Regional Language: Settings...

Category: Pens Search Code:

Item Attributes

Is Active Not For Sale Is Service Item Is Purchased Need To Print Barcode Sticker

Has BOM Is Auto Make Is Auto Break Is Sortable Item Has Manual Batch Has Auto Batch

Is Gift Card Has Label

Is Measured at the time of sale Use Measuring denomination Weighing scale used while selling

Is a Kit Provides AMC Is AMC Item

Only For Online Shop Not For Online Shop Allow to purchase on eShop when not in stock

Opening Stock: Add Opening Stock Qty

Keywords: Display Index:

Item Description:

Tax Detail

Tax paid while purchasing: VAT ...

Tax collected while selling: VAT ...

My Sales Price Includes Tax

Packaging

Purchase Measuring Unit: Qty ...

Sales Measuring Unit: Qty ...

1 Purchase unit is equal to: 1 Sales Units.

Pricing

Last Purchase Unit Price: 0.00

Sales Price Before Tax: 200.00

Sales Price (My MRP): 200.00 Add Item Price

MRP (Printed MRP): 200.00

User Field List

Create & Clone (F6) Create & Continue (F7) Create (F8) Cancel

12. From the main invoice screen. Make a new sales invoice for this item. As you can see from main screen, you are in default business location. You can see the item is shown with all details of the tax that is applied on it.

Note: Click on **Show Tax Details** button to see the Tax details of item in main screen.

HDPOS smart

HDIT Super Store Default Business Location
#167, Green Glen Layout,, Bellandur, Bengaluru, Karnataka, 560013.

Invoice #: HDI100001 Date: 24/12/2014

Barcode: Alt+B

Item Name: Alt+I

Search Code: Search with Stock:

Login: HDAdmin Cash Register : 01 - Manager's Drawer

S No.	Barcod	Item Name	Qty / Weight	Measuring Unit	Unit Price with Tax	Total with Tax	Item Level Discoun Amount	Basic Unit Price	Basic Total Price	Tax Name	Tax Percent	Total Tax
1	T00001	Cello Ad Gel Pen	1	Qty	200.00	200.00	0.00	177.00	17.00	VAT	12.50	22.22

Change Quantity (F2) **Remove Item (F4)** **Show Stock**

Hold Invoice (F6) **Pick Held Invoice (F7)** **Cancel Invoice (F10)**

Hide Tax Details **Show Offer Details (F12)** **Set-Up**

Total : 200.00

Discount Included: 0.00

Quantity Total: 1

Customer: ...

Sales Executive: ...

Express Pay (F5) **Pay Now (F8)** **Estimate (F11)**

Save & Print Estimate (Alt F11)





13. From the HDPOS smart main screen, click on **Change Business Location** button and change the Business Location to the newly created BL as shown below.
 - a. Enter the Business Location Name and cash register.
 - b. Click on **OK**.

Change Business Location

Select Location :

Select Cash Register :

Address :

14. Make a new sales invoice by adding the item. You can see now the item's tax details are overridden and taking the new value.

HDPOS smart

HD New Store New Business Location
Green Glen Layout, Bangalore

Invoice #: HDN-H00001 Date: 24/12/2014

Barcode: Alt+B

Item Name: Alt+I

Search Code: Search with Stock:

Login : HDAdmin Cash Register : 01 - Manager's Drawer

S No.	Barcod	Item Name	Qty / Weight	Measuring Unit	Unit Price with Tax	Total with Tax	Item Level Discoun Amount	Basic Unit Price	Basic Total Price	Tax Name	Tax Percent	Total Tax
1	T00001	Cello Ad Gel Pen	1	Qty	200.00	200...	0.00	200...	20...	VAT	0.00	0.00

Change Quantity F2

Remove Item F4

Show Stock

Hold Invoice F6

Pick Held Invoice F7

Cancel Invoice F10

Hide Tax Details

Show Offer Details F12

Set-Up

Total : 200.00

Discount Included: 0.00

Quantity Total: 1

Customer:

Sales Executive:

Express Pay (F5) **Pay Now** (F8) **Estimate** (F11)

Save & Print Estimate (Alt F11)