

How to define the offer - Discount on Category in HDRestaurant?



HDRestaurant Tutorials

To define the offer – **Discount on Category**, follow the steps below:

1. Run **HDRestaurant**.
2. Click on **Set-Up** from the Restaurant Dashboard.

The screenshot shows the HDRestaurant dashboard. At the top, there are several service buttons: Dine In (F5), Take Away (F6), Delivery (F7), Pick Held Invoice, Awaiting Payment, and Table Manager. Below these are various order status buttons like Delivered, Delivery Failed, Dispatched, etc. A red arrow points to the 'Set-Up' button in the top right corner.

3. From 3rd page of **Set-Up**, click on **Offers**.

The screenshot shows the Offer Manager screen. On the left, there are three numbered buttons: 1 (Offers), 2 (Tax Management), and 3 (Offers). A red arrow points to the 'Offers' button (3). The main area shows a table of offers.

Offer Name	Offer Type	Offer Start Date	Offer End Date	Is Active	Is Repeated
Happy Hours Special Buy 2 Beer Get 1 Free	Buy X get Y Free	02/03/2017 12:00 AM	02/05/2019 11:59 PM	Yes	Yes

4. From **Offer Manager** screen. Click on **Add New Offer** button.

The screenshot shows the Offer Manager screen with a green arrow pointing to the 'Add New Offer' button (a plus sign icon) in the top left area.





5. Enter the offer details in **Add New Offer** window.

Add New Offer

Offer Type : Discount On Category Discount on category

Offer Name : HD Restaurant Discount On Category Offer Active Applicable Only for coupons

Preference Weightage : 25

Offer Start Date : 14/03/2017 00:00:00 Offer End Date : 14/05/2017 23:59:59

Is Repeated Repeated Day

Sunday Monday Tuesday Wednesday

Thursday Friday Saturday

Start Time : 05:03 PM End Time : 05:03 PM

Select Business Locations

Applicable To All Business Locations

Applicable Only For Selected Business Locations

HD Bar & Restaurant

Select Customer Groups

Applicable To All Customer Groups

Applicable Only For Selected Customer Groups Customer Groups...

Applicable Only For Selected Customer Collections

Add Category to list

Category Name

Food

Beverages

Set Discount Level

S No.	Invoice Amount	Discount Amount	Is Percent
1	500.00	5.00	<input checked="" type="checkbox"/>
	0.00	0.00	<input type="checkbox"/>

Save (F8) Cancel

- Select the offer type as '**Discount on Category**'.
- Select the offer **Start Date** and **End Date**.
- 'Is Repeated 'checkbox**: Check this checkbox if you want to repeat the offer.
- Enter name for offer.
- Select Business Location** section: You can select all business locations or some business locations for which you want the offer to be applied.
 - To select all business locations, mark the radio button "Applicable to all Business Locations".
 - To select some of the business locations, mark the radio button "Applicable Only for Selected Business Locations". Then check the Business Location name for which you want the offer to be applied.
- Select Customer Groups** section: You can select all customer groups or some customer groups for which you want the offer to be applied.





- i. To select all business locations, mark the radio button “Applicable to all Business Locations”.
 - i. To select some of the customer groups, mark the radio button “Applicable Only for Selected Customer Groups”. Then check the customer group name for which you want the offer to be applied.
6. Add the category name for which you want to give discount.
7. From ‘Set Discount Level’ section, enter the invoice amount and discount you want to apply (either in amount or percentage).
8. Click on **Save(F8)** to save the offer details.
9. Now go back to Restaurant Dashboard and select items for a new invoice from a category for which you defined offer. You will see the offer details displayed on offer details section of your billing window as shown below.

The screenshot displays the Pictorial Billing software interface for HD Bar & Restaurant. The window title is "Pictorial Billing" and the application name is "HD Bar & Restaurant". The user is logged in as "HDAAdmin" and the cash register is "01 - Manager's Drawer". The invoice number is "Hyp-100008" and the date is "14/03/2017".

The main interface is divided into several sections:

- Category Selection:** On the left, there are checkboxes for "Beverages" and "Food" under the "Category" section. Under "Cuisine", "Chinese", "Indian", and "Italian" are listed. Under "Type", "Beer", "Mocktails", "Non-Veg", "Single Malt", "Soft Beverages", "Veg", and "Vodka" are listed. Under "Menu", "Main Course" and "Starters" are listed. Under "Drink Type", "Beer", "Mocktails", "Single Malt", "Soft Beverages", and "Vodka" are listed.
- Item Selection:** The central area shows three items: "Amruth Fusion 60 ml", "Eristoff 30 ml", and "Glenfiddich 12 YO 60 ml".
- Item List:** On the right, a table shows the selected items:

S No.	Item Name	Qty
1	Amruth Fusion 60 ml	2.00
- Buttons:** On the right side, there are several buttons: "Change Quantity", "Hide Offer", "Hold Invoice", "Remove Item", "Cancel Invoice", "Show Stock", "Show Tax", "Awaiting Payment", "Express Pay (F5)", "Pay Now (F8)", "Estimate (F11)", and "Save & Print Estimate (Alt F11)".
- Summary:** At the bottom right, the total amount is "570.00", with a "Discount Included" of "30.00" and a "Quantity Total" of "2".
- Customer Information:** The customer name is "Srinivasan Rao" and the sales executive is "Manoj Singh".
- Offer Details:** A message box at the bottom left states: "Following offers are applied: Received 5% off on Category 'Beverages'".