

How to create price list in HDRestaurant?



HDRestaurant Tutorials

To create pricelist in HDRestaurant, follow the steps below:

1. Run **HDRestaurant**.
2. Click on the **Set-Up** button from the **Restaurant Dashboard**.

Invoice Type	Table Number	Payment Status	Order Status	Invoice Status	Inv Number	Invoice Date
Dine In	Table 3 - AC	Cleared	Order Placed	Saved	Hyp-100011	15/03/2017 11:38 AM
Home Delivery		Cleared	Order Placed	Saved	Hyp-100010	14/03/2017 05:29 PM
Dine In	Table 1 - AC	Awaiting Payment	Order Placed	Saved	Hyp-100009	14/03/2017 03:20 PM
Home Delivery		Awaiting Payment	Order Placed	Saved	Hyp-100008	14/03/2017 01:31 PM
Dine In	Table 5 - Non-AC		Order Placed	Held		14/03/2017 11:48 AM
Take Away		Pending	Order Placed	Saved	Hyp-100007	13/03/2017 02:34 PM
Home Delivery		Cleared	Order Placed	Saved	Hyp-100006	13/03/2017 02:32 PM
Take Away		Cleared	Order Placed	Saved	Hyp-100005	13/03/2017 12:43 PM
Take Away		Cleared	Order Placed	Saved	Hyp-100004	13/03/2017 12:39 PM
Home Delivery		Cleared	Order Placed	Saved	Hyp-100003	13/03/2017 11:13 AM

3. In **Set-Up** screen, go to **3rd** Page and Click on **Price Lists**.
4. In **Manage Price List** Screen, Click on **Add Price List** button.

Name	Is Fixed Margin Percentage
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5. In **Add Item Price List** Screen,

- Enter **Name** of the price list.
- **Default Price:**
 - i. **Use Default Discount:** If you want to create a price list for which you want to keep discounted prices then the default sales price, check the checkbox "**Use Default Discount**". When you check this checkbox, you will see **Default Discount** textbox. Enter the discount % value in the textbox.
 - ii. **Use Default Increase:** If you want to create a pricelist for which you want to keep more prices than the default sales price, check the checkbox "**Use Default Increase**". When you check this checkbox, you will see **Increase Amount** by textbox. Enter the increase % value in the textbox.
- i. **Select Business Location:** You can see all business locations are listed here in the grid below.
 - i. **Applicable to all Business location:** Select this radio button if you want to apply the price list for all business locations.
 - ii. **Applicable only for selected Business Location:** Select this radio button if you want to apply the pricelist for selected business location. You can check the checkboxes beside the Business Location names that appear in the grid below.
- **Select Customer Group:** You can see all Customer Groups are listed here in the grid below.
 - i. **Applicable to all Customer Group:** Select this radio button if you want to apply the price list for all Customer Groups.
 - ii. **Applicable only for selected Customer Groups:** Select this radio button if you want to apply the price list for selected Customer Groups. You can check the Checkboxes beside the Customer Group name that appear in the grid below.
- Click on **OK**.

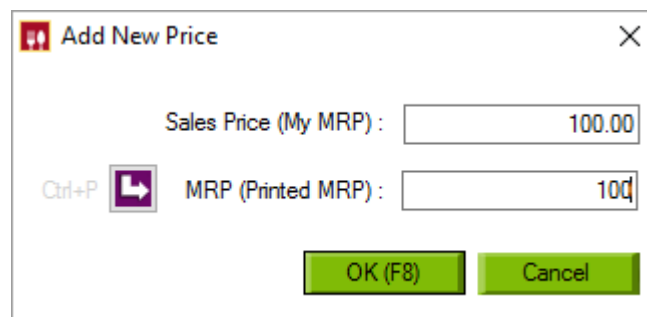




6. You can see the new price list that got created as shown here.
- You can also see the **Default Base Sales Price, Default Sales Price with Tax, Default MRP and Item Name.**
 - You can see the **Basic Price, Sales Price with Tax and MRP** columns that will show the new price of the price list.
 - To add the new prices click on **Add Item Price** button in the tool strip as shown below in the screen.



7. You will see **Add New Price** screen as shown below. Enter the new **Sales Price** and **MRP**. Click on **OK**.





8. You can see the new prices as shown below.

The screenshot displays the 'Manage Price List' application window. On the left, there is a sidebar with five numbered steps (1-5) and icons for 'Loyalty Points' and 'Customer G...'. The main area is split into two panes. The 'PriceLists' pane contains a search bar and a table with the following data:

Name	Is Fixed Margin Percentage
New Price List	No

The 'Items' pane also has a search bar and a table with the following data:

Image	Basic Sales Price	Sales Price With Tax	MRP	Default Basic Sales Price
	87.72	100.00	100.00	