



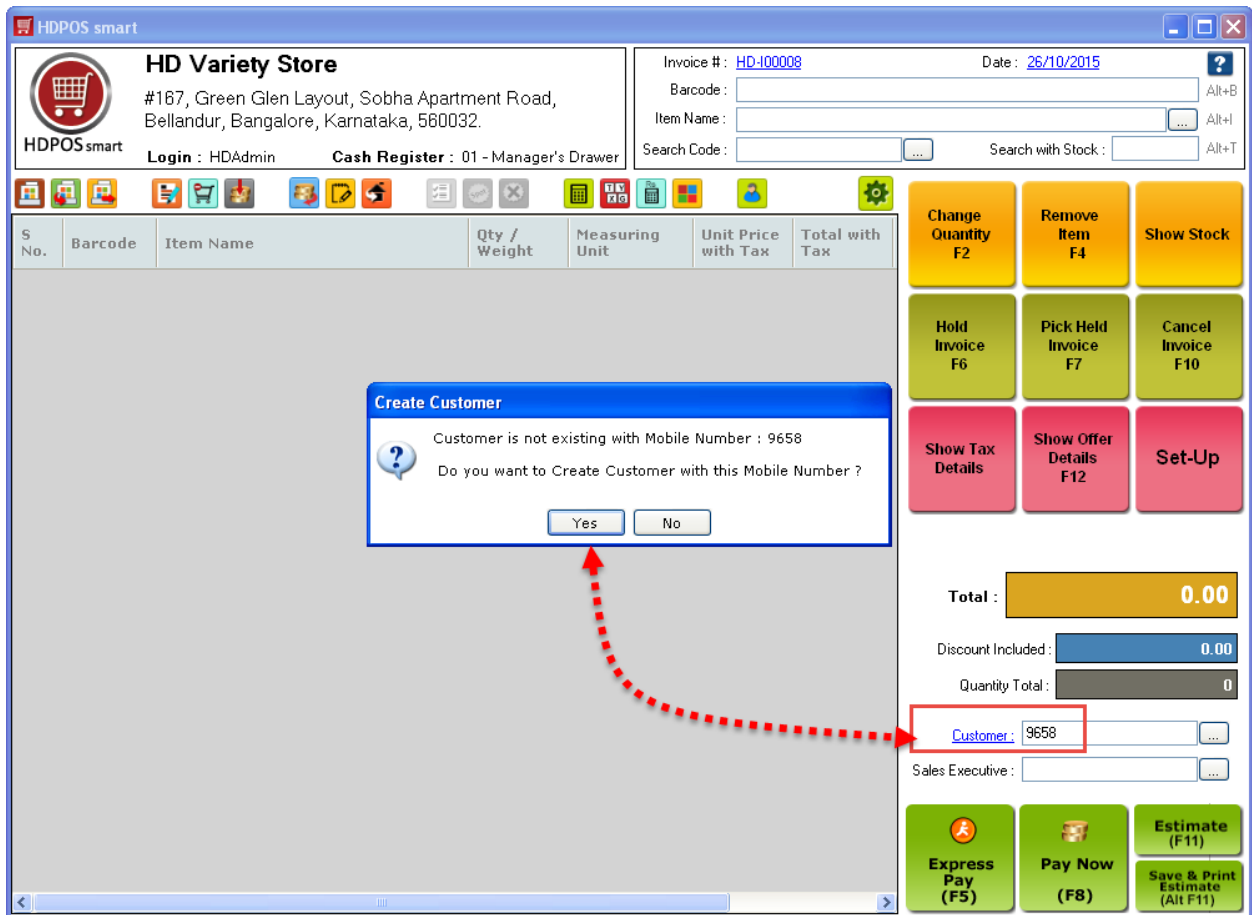
How to add a customer only by providing mobile number?

HDPOS smart provides you the functionality to add a customer quickly from the main screen. To do that, follow the steps below.

1. Run **HDPOS smart**.
2. Enter few digits of the customer's mobile number in **customer**.

Customer: ...

3. You will see a message box as **"Do you want to create customer with this Mobile Number?"** .Click on **Yes**.



4. You will see the **Add New Customer** screen, enter the phone number only.
 - A message box will be shown to you as below. Click on **Yes**.
 - Click on **Save**.



Add New Customer

Customer Code: C00007 Define my own Code Add Photo Remove Photo

Customer Details

First Name:
Last Name:
Search Code:
Birth Date:
Anniversary Date:
 Is Active
VAT No: CST No:
TIN No: PAN No:

Customer Loyalty

Is Enrolled For Loyalty Points
Loyalty Number: Auto-Generate Number
Enrollment Date: ...
Loyalty Points: 0.00
Referred By: (For Loyalty Points)
 Is Loyalty Points to Referrer on Every Invoice

Shipping Address Billing Address

Address Line 1:
Address Line 2:
City:
State:
Zip Code:
Telephone Number: **Mobile Number**:
E Mail:

Credit Limit / FA

Use System Default Credit Limit
Credit Limit: 0.00
FA Balance: 0.00

Customer Group

Customer Group:

Financial Account

Opening Balance: 0.00 Cr

Customer Display Name

Customer Name For Display: Name by Template

User Field List

Information

Do you want to keep first name as "mobile number".?

Note:

- In case of creating new customers with only mobile number, you may want to have the cursor focus on **Mobile Number** field.
- To change the cursor focus from **First Name** field to **Mobile Number** field, do the following setting.
- Go to **4th page of Set-Up**, click on **Settings**.
- Click on **General Setting** button.
- Check the checkbox **"Keep focus on Mobile Textbox for Customer"**.
- Click on **Apply**.
- From the next time when you try to create a new customer from main screen, the cursor focus will be on **Mobile Number** field in **Add New Customer** screen.



General Setting

Idle Time For Logout : 200 Minutes

Regional Language Font Setting : Verdana, 8.25, style=Regular Change Font

Default Purchase Measuring Unit : Qty Default Sales Measuring Unit : Qty

Number of Receipts Payment to Print : 1 Default Sales Price Markup : 0 %

Allow Parent Child Relationship In Item Fields Allow To Associate Customer With Godown
 Use Alternate Barcode In Items Show Warning of Negative Stock While Doing Stock Transfer
 Give Preference to Custom Field Barcode Allow To Resize and Reorder Columns in Search Grids
 Use Category Barcode Prefix Remember Column Sizes and Order After Application Close
 Reset Prefix Number For Category Allow Zero MRP
 Made By Is Compulsory In Make & Break Ask For Hold Note
 Support Advance Tax Structure Use Multiple Types of Food Coupons
 Show Image with Selection Box Collect Credit Card and Food Coupon Commission Expense From Customer
 Enable AMC Management Warn To Change HDAdmin Password
 Show Returnable Amount PopUp on Pay Now and Received Payment Warn to change SQLite Database to SQL Server
 Enable Advance booking Management Allow to Add Discount in RIE with No Effect on Purchase Price
 Use Container Stock Transfer Allow to Pay Additional Charges in RIE to Supplier

Keep Focus on Mobile Textbox for Customer
 Show Purchase Return Warning For Supplier

Logo Setting

[Change Logo](#) [Remove Logo](#)

Secondary Measuring Unit

Use Secondary Measuring Unit

Secondary Default Purchase Measuring Unit : Qty

Secondary Default Sales Measuring Unit : Qty

Weighing Scale Barcode Sticker Settings

Barcode Prefix : W Item Barcode Length : 6 Including Prefix

Qty Length in Barcode : 6 Decimal Points in Qty : 3

Total Barcode Length : 12

Apply Cancel

5. You can see the customer detail as shown below.

Manage Customer

Show Images Show Only Customer With Pending Payment
 Pending for more than Days : 0 Show Active Show Inactive Show All Search

Customer Code	Name	Search Code	Customer Group Name	Is Enrolled For Loyalty Points	Loyalty Number	Curr Stor
C00008	123			No		
C00007	9658547569			No		
C00006	Meera Nayak		Gold Group	No		
C00003	Rajendar M			No		
C00002	Satish G			No		
C00001	Srinivas K			No		
C00004	Vijay G			No		