

How to define the offer- Discount on Item?



HDRestaurant Tutorials

To define the offer- **Discount on Item**, follow the steps below.

1. Run **HDRestaurant**.
2. Click on the **Set-Up** button from Restaurant Dashboard.

Invoice Type	Table Number	Payment Status	Order Status	Invoice Status	Inv Number	Invoice Date	Gr Total
Take Away		Pending	Order Placed	Saved	Hyp-100007	13/03/2017 02:34 PM	
Home Delivery		Cleared	Order Placed	Saved	Hyp-100006	13/03/2017 02:32 PM	
Take Away		Cleared	Order Placed	Saved	Hyp-100005	13/03/2017 12:43 PM	
Take Away		Cleared	Order Placed	Saved	Hyp-100004	13/03/2017 12:39 PM	
Home Delivery		Cleared	Order Placed	Saved	Hyp-100003	13/03/2017 11:13 AM	
Take Away		Cleared	Order Placed	Saved	Hyp-100002	13/03/2017 11:09 AM	
Dine In	Table 2 - AC	Awaiting Payment	Order Placed	Saved	Hyp-100001	13/03/2017 11:08 AM	

3. Select **Offers** from 3rd page of **Set-Up**.

Offer Name	Offer Type	Offer Start Date	Offer End Date	Is Active	Is Repeated	Week Days	R/S
HD Restaurant Discount On Category Offer	Discount On Category	14/03/2017 12:00 AM	14/05/2017 11:59 PM	Yes	No		
HD Restaurant Buy X get Y Free Offer	Buy X get Y Free	14/03/2017 12:00 AM	20/03/2017 11:59 PM	Yes	No		
Happy Hours Special Buy 2 Beer Get 1 Free	Buy X get Y Free	02/03/2017 12:00 AM	02/05/2019 11:59 PM	Yes	Yes	,1,2,3,4	11

4. You will see **Offer Manager** screen. Click on **Add New Offer** button from the tool strip.





5. You will see **Add New Offer** screen. Enter the offer details.

Add New Offer

Offer Type : Discount On Item Discount on item

Offer Name : HD Restaurant - Discount On Item Offer Active Applicable Only for coupons

Preference Weightage : 15

Offer Start Date : 15/03/2017 00:00:00 Offer End Date : 15/03/2017 23:59:59

Is Repeated

Repeated Day

Sunday Monday Tuesday Wednesday

Thursday Friday Saturday

Start Time : 12:23 PM End Time : 12:23 PM

Select Business Locations

Applicable To All Business Locations

Applicable Only For Selected Business Locations

HD Bar & Restaurant

Select Customer Groups

Applicable To All Customer Groups

Applicable Only For Selected Customer Groups Customer Groups...

Applicable Only For Selected Customer Collections

Barcode : Item : Search Code :

Barcode	Item Name	Sales Measuring Unit
T00044	Eristoff 30 ml	Qty
T00042	Smirnoff 30 ML	Qty

Set Discount Level

Repeat Discount on Quantity

S No.	Item Quantity	Discount Amount	Is Percent
1		2.00	5.00 <input checked="" type="checkbox"/>
		0.00	0.00 <input type="checkbox"/>

Save (F8) Cancel

- Select the offer type as 'Discount on Item'.
- Offer Name:** Enter offer name.
- Preference Weightage:** Enter the preference weightage. If you want to give priority among different offers created for the customer collection.
- Select the offer Start Date and End Date.
- 'Is Repeated'** checkbox: Check this checkbox if you want to repeat the offer on any other day(s) of the week. When you check this checkbox, Repeated Days box is enabled. Select the days for which you want to apply offer by checking the checkboxes. You can also select the time period during which the offer will be applied.
- Under **Select Business Location** section: You can select all business locations or some business locations for which you want the offer to be applied.
 - To select all business locations, mark the radio button "Applicable to all Business Locations".
 - To select some of the business locations, mark the radio button "Applicable Only for Selected Business Locations". Then check the Business Location name for which you want the offer to be applied.

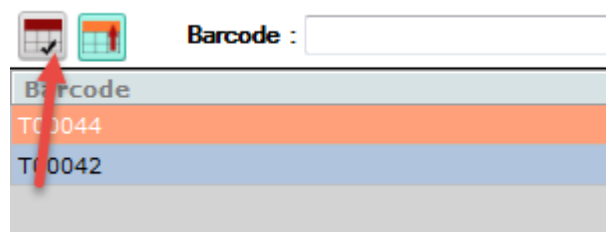




- g) Under **Select Customer Groups** section: You can select all customer groups or select a specific customer group for which you want the offer to be applied.
- I. To select all business locations, mark the radio button “Applicable to all Business Locations”.
 - II. To select some of the business locations, mark the radio button “Applicable Only for Selected Business Locations”. Then check the Business Location name for which you want the offer to be applied.

h) Add the item name for which you want to give discount. To add the item names:

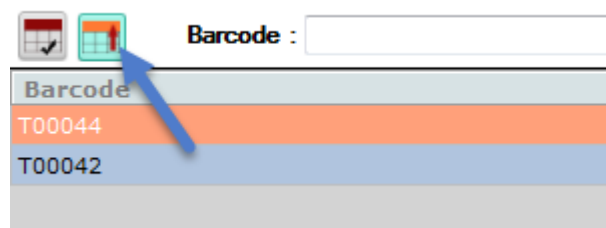
- I. Select the item by entering its Barcode /Item Name/ Search Code. (Or)
- II. If you want to add more items then click on create template to create an excel template as shown below.



III. Enter the values and save the excel file.

	A	B
1	BARCODE	ITEMNAME
2	T00044	Eristoff MI
3	T00042	Smirnoff 30 MI
4		
5		
6		

IV. Click on Import Items button to bring all the items to offer grid.



i) From ‘Set Discount Level’ section, enter the quantity of items and discount you want to apply (either in amount or percentage).

6. Click on **Save (F8)** to save the offer details.





7. You can see the offer created as shown below.

The Offer Manager interface displays a table of offers. A red arrow points to the 'Offer Start Date' column.

Offer Name	Offer Type	Offer Start Date	Offer End Date	Is Active	Is Repeated
HD Restaurant - Discount On Invoice Amount Offer	Discount On Invoice Amount	15/03/2017 12:00 AM	15/03/2017 11:59 PM	Yes	No
HD Restaurant - Discount On Item Offer	Discount On Item	15/03/2017 12:00 AM	15/03/2017 11:59 PM	Yes	No

8. Now from restaurant dashboard click on Dine In or (Take Away or Home Delivery) and select the items for which you have defined offer. You will see offer details displayed on the bottom of the screen as shown below.

The Pictorial Billing interface shows a restaurant dashboard for 'HD Bar & Restaurant'. The menu displays four items: Eristoff 30 ml, Glenfiddich 12 YO 60 ml, Glenfiddich 18 YO 60 ml, and Kingfisher Draught 330 ml. The bill shows a total of 616.00 and a discount of 14.00. The quantity total is 3. The customer is Srinivasan Rao and the sales executive is Kishan J Yadav.

Invoice # : [Hyp-100008](#) Date : 15/03/2017

S No.	Item Name	Qty
1	Eristoff 30 ml	2.00
2	Smirnoff 30 ML	1.00

Total : **616.00**

Discount Included : **14.00**

Quantity Total : **3**

Customer : Srinivasan Rao

Sales Executive : Kishan J Yadav

